



24001344

**QP CODE: 24001344**

**Reg No** : .....

**Name** : .....

**BFM DEGREE (CBCS) REGULAR EXAMINATIONS, MARCH 2024**

**Sixth Semester**

BACHELOR OF FINANCIAL MARKETS

**CORE COURSE - FM6CRT23 - MUTUAL FUNDS - ADVANCED**

2017 Admission Onwards

DC206E0A

Time: 3 Hours

Max. Marks : 80

**Part A**

*Answer any **ten** questions.*

*Each question carries **2** marks.*

1. What do you mean by debt investment?
2. What is the formula used in standard deviation for measuring risk?
3. Risk and returns are related to each other. Comment.
4. Define Sharpe's ratio.
5. Define NAV.
6. What is meant by investor folio?
7. What is meant by transmission of mutual funds?
8. What do you mean by redemption activities?
9. What is tax on dividend?
10. What is meant by DDT?
11. What are the taxes for investors?
12. What is SIP?

(10×2=20)

**Part B**

*Answer any **six** questions.*

*Each question carries **5** marks.*





13. What are the methods adopted to analyse the financial statements of a company?
14. Technical analysis is a substitute for fundamental analysis. Discuss.
15. Briefly explain compounding of periodic returns.
16. The annual reports of a mutual fund should be displayed in their website. Discuss.
17. How are schemes of mutual funds valued?
18. Explain the transactions through stock exchange in case of mutual funds.
19. Discuss the rules relating to taxation of mutual fund schemes.
20. What is the system of assessing financial goals?
21. What are the different financial planning tools used by an investor?

(6×5=30)

### **Part C**

*Answer any **two** questions.*

*Each question carries **15** marks.*

22. Narrate the basics of derivatives, illustrating the types of derivatives.
23. What are the avenues of investment in case of mutual funds?
24. State the importance of time table for redemption activities.
25. State the objectives and advantages of financial planning.

(2×15=30)

