



QP CODE: 25021102



25021102

Reg No :

Name :

BFM DEGREE (CBCS) REGULAR EXAMINATIONS, FEBRUARY 2025

Sixth Semester

BACHELOR OF FINANCIAL MARKETS

CORE COURSE - FM6CRT23 - MUTUAL FUNDS - ADVANCED

2020 Admission Only

80ED8B10

Time: 3 Hours

Max. Marks : 80

Part A

*Answer any **ten** questions.*

*Each question carries **2** marks.*

1. Explain the term fundamental analysis.
2. What do you mean by debt investment?
3. Explain the concept of derivatives.
4. How does beta measure the risk?
5. Name a method of valuing assets of a mutual fund.
6. Define NPA.
7. What is meant by investor folio?
8. What do you mean by listed units?
9. Explain redemption of mutual funds.
10. How much is tax on dividend?
11. What is short term capital gain?
12. What is a model portfolio?

(10×2=20)

Part B

*Answer any **six** questions.*

*Each question carries **5** marks.*

13. What are the premises of technical analysis? What are the differences between technical and fundamental analysis?





14. Name a few tools used to measure risk adjusted returns.
15. State the relevance of NAV.
16. What are the financial statements in a mutual fund?
17. Explain the term distributable reserves.
18. Narrate the concept of dividend distribution tax.
19. How are the requirements of investor's assessed?
20. Elaborate the various financial planning tools.
21. Compare and contrast - STP and SIP.

(6×5=30)

Part C

*Answer any **two** questions.*

*Each question carries **15** marks.*

22. The success of equity derivatives in the Indian segment is historical. Justify.
23. Explain elaborately the rules regarding investment of minors in mutual funds.
24. What are the different subscription process and redemption activities in a mutual fund?
25. Elaborately explain the differences between goal oriented planning and comprehensive financial planning.

(2×15=30)

